

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

NEW YORK CITY OFF-TRACK
BETTING CORPORATION,

Debtor.

X

Chapter 9

Case No. 09-17121 (MG)

X

**ORDER APPROVING RETENTION OF BLANK ROME LLP AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon the application dated May 11, 2010 (the "Application") for an order approving the retention of Blank Rome LLP ("Blank Rome") as counsel to the Official Committee of Unsecured Creditors (the "Committee"); and upon the Affidavit of Marc E. Richards (the "Richards Affidavit") attached to the Application as Exhibit A; and notice of said Application having been given to (i) the Office of the United States Trustee, (ii) counsel for the Debtor and (iii) all parties who filed a notice of appearance and request for service and notice of documents consistent with Bankruptcy Rule 2002; and it appearing that no further notice is necessary; and it appearing that Blank Rome is a disinterested person as that term is defined in § 101(14) of title 11 of the United States Code (the "Bankruptcy Code") and does not represent or hold an interest adverse to the above-captioned Debtor or to the Committee; it is

ORDERED, that the Application is granted; and it is further

ORDERED, that notice of said Application is sufficient; and it is further

ORDERED, that the retention of Blank Rome as counsel for the Committee is hereby approved pursuant to §§ 901(a), 1102(a)(1) and 1103(a) of the Bankruptcy Code, effective as of April 22, 2010; and it is further

ORDERED, that Blank Rome shall be compensated by the Debtor in the amounts set forth in the Richards Affidavit as allowed by this Court upon the filing of an appropriate application for allowance of final compensation in accordance with the Bankruptcy Code, the Bankruptcy Rules, and such other procedures as may be fixed by the Court, and the United States Trustee's Guidelines for Fees and Disbursements issued by the Office of the United States Trustee; and it is further

ORDERED, that the requirement of Local Bankruptcy Rule 9013-1(b) that the Committee file a memorandum of law in support of the Application be, and hereby is, waived.

Dated: New York, New York
June 4, 2010

/s/Martin Glenn
HONORABLE MARTIN GLENN
UNITED STATES BANKRUPTCY JUDGE